# **EXHIBIT A**

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

In re:	§	
	§	
WINGSPAN PORTFOLIO	§	Case No. 15-41669
HOLDINGS, INC.,	§	
	§	(Chapter 7)
Debtor.	§	•
	§	
	§	
MICHELLE H. CHOW, TRUSTEE,	§	
	§	
Plaintiff,	§	
	§	
v.	§	ADV. NO. 17-04100
	§	
VIKASH JAIN,	§	
	§	
Defendant.	§	

# DEFENDANT'S FIRST AMENDED AND RESTATED ANSWER TO PLAINTIFF'S ORIGINAL COMPLAINT

# TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, Defendant Vikash Jain ("Jain"), by and through his undersigned counsel, and hereby files his Defendant's First Amended and Restated Answer to Plaintiff's Original Complaint (the "Answer") asserting the following defenses and answering the allegations of Plaintiff's Original Complaint (the "Complaint") filed by Michelle H. Chow as Trustee (the "Trustee") of Wingspan Portfolio Holdings, Inc. in the order presented by Plaintiff by showing this Honorable Court as follows:

## AFFIRMATIVE DEFENSES BY DEFENDANT

#### FIRST DEFENSE

The Complaint, and each allegation therein, fails to state a claim upon which relief can be granted.

#### **SECOND DEFENSE**

In addition to or in the alternative, Jain alleges that the Complaint and each cause of action therein, is barred by Debtor's own improper conduct or "unclean hands," including conduct that caused or contributed to the damages Plaintiff alleges.

#### THIRD DEFENSE

In addition to or in the alternative, Jain alleges that the Complaint, and any of the causes of action contained therein, is barred by the equitable doctrine of estoppel or quasi-estoppel.

#### FOURTH DEFENSE

In addition to or in the alternative, Jain alleges that the Complaint, and any of the causes of action contained therein, is barred by the defense of election of remedies.

#### FIFTH DEFENSE

In addition to or in the alternative, Defendant alleges that the Complaint, and any of the causes of action contained therein, is barred by the defense of ratification.

#### SIXTH DEFENSE

In addition to or in the alternative, Jain alleges that the Complaint, and any of the causes of action contained therein, is barred by the defense of waiver.

#### SEVENTH DEFENSE

In addition to or in the alternative, Jain alleges that the Complaint, and any of the causes of action contained therein, is barred by the defense of failure to mitigate damages.

#### **EIGHTH DEFENSE**

In addition to or in the alternative, Defendant alleges that the First Amended Complaint and any or all of the causes of action contained therein are barred by the defense of accord and satisfaction.

#### NINTH DEFENSE

In addition to or in the alternative, Defendant alleges that the First Amended Complaint, and any of the causes of action contained therein, is barred by the defense of novation.

#### TENTH DEFENSE

In addition to or in the alternative, Defendant alleges that the First Amended Complaint, and any of the causes of action contained therein, is barred by the defense of payment.

# **ELEVENTH DEFENSE**

In addition to or in the alternative, Defendant alleges that the First Amended Complaint, and any of the causes of action contained therein, is barred by the doctrine of excessive demand.

# **RESPONSES TO SPECIFIC ALLEGATIONS**

#### I. PARTIES

- 1. Jain admits the allegations contained in paragraph 1 of the Complaint.
- 2. Jain admits the allegations contained in paragraph 2 of the Complaint.

#### II. JURISDICTION

3. Jain admits the allegations contained in paragraph 3 of the Complaint.

#### III. BACKGROUND

- 4. Jain lacks the personal knowledge or information sufficient to form a belief as to the truth of the allegations in paragraph 4 of the Complaint, and therefore the allegations are denied.
- 5. Jain admits the allegations contained in paragraph 5 of the Complaint to the limited extent that the "Note", as defined in the Complaint, was entered into by and between Jain and the Debtor, and that a "Triggering Event", as defined in the Complaint, occurred. Jain denies all remaining allegations in paragraph 5 of the Complaint and demands strict proof of same.

6. Jain admits the allegations contained in paragraph 6 of the Complaint to the limited extent that a purported "demand" was made upon Jain on or around June 9, 2017. Jain denies all remaining allegations in paragraph 6 of the Complaint and demands strict proof of same.

## IV. CAUSE OF ACTION NO. 1 – BREACH OF CONTRACT

- 7. Jain denies the allegations contained in paragraph 7 of the Complaint to the extent that Plaintiff attempts to reincorporate all previous allegations into paragraph 7 of the Complaint by reference.
  - 8. Jain denies the allegations contained in paragraph 8 of the Complaint.
  - 9. Jain denies the allegations contained in paragraph 9 of the Complaint.

# V. CAUSE OF ACTION NO. 2 – TURNOVER OF PROPERTY OF THE ESTATE

- 10. Jain denies the allegations contained in paragraph 7 of the Complaint to the extent that Plaintiff attempts to reincorporate all previous allegations into paragraph 7 of the Complaint by reference.
- 11. The allegations contained in paragraph 11 of the Complaint are statements of law to which no response is required, to the extent a response is required, the allegations contained in paragraph 11 are admitted.
- 12. The allegations contained in paragraph 12 of the Complaint are statements of law to which no response is required, to the extent a response is required, the allegations contained in paragraph 12 are admitted.
  - 13. Jain denies the allegations contained in paragraph 13 of the Complaint.
  - 14. Jain denies the allegations contained in paragraph 14 of the Complaint.
  - 15. Jain denies the allegations contained in paragraph 15 of the Complaint.
  - 16. Jain denies the allegations contained in paragraph 16 of the Complaint.
  - 17. Jain denies the allegations contained in paragraph 17 of the Complaint.

**WHEREFORE**, Jain prays that Plaintiff takes nothing by the causes of action as alleged and for such additional relief, in law and in equity, to which he may be justly entitled.

	Rest	pectfully	submitted	this	day	of		, 2018	
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PATRICK CORY BARNWELL GA Bar No.: 466740

Admitted *Pro Hac Vice* as counsel for Defendant

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# **CERTIFICATE OF SERVICE**

I hereby certify that o	n the day	of, 2018, a true and correct copy of the	he
above <b>DEFENDANT'S FIR</b>	ST AMENDED	O AND RESTATED ANSWER TO PLAINTIFF	'S
ORIGINAL COMPLAINT	was served upon	the attorneys of record below in the above entitled an	nd
numbered case via the Court's	s CM/ECF filing	system and via regular U.S. mail.	
Todd A. Hoodenpyle Michelle E. Shriro Singer and Levick, P.C. 16200 Addison Road, Suite 14 Addison, Texas 75001 <b>Attorneys for Plaintiff</b>	40		
Certified this	day of	, 2018.	
		PATRICK CORY BARNWELI	_

PATRICK CORY BARNWELL GA Bar No.: 466740 Seeking Admission *Pro Hac Vice* as counsel for Defendant

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